

# Infineon Technologies AG Annual General Meeting 2021

## Information for Investors on Agenda Item 8 (Capital Authorization)

Investor Relations, January 2021



# Disclaimer

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This document contains explanations on parts of the invitation to and agenda of the Annual General Meeting of Infineon Technologies AG, which was published in the Federal Gazette on 15 January 2021. This information is provided to investors for convenience purposes only. No warranty is made as to the accuracy of this summary and Infineon Technologies AG assumes no liability with respect thereto. Only the invitation is decisive for the adoption of resolutions by the Annual General Meeting.

# Overview on Capital Authorizations – Status Quo

Key Data: Share Capital 2,611,842,274 EUR; Number of Shares 1,305,921,137<sup>(1)</sup>

|                     | Name             | Purpose           | Initial Volume |                                   | Previous Exercises  | Exclusion of subscription rights <sup>(4)</sup>  | Term             | Resolution proposal to AGM  |
|---------------------|------------------|-------------------|----------------|-----------------------------------|---|--|------------------|---|
|                     |                  |                   | Nominal in EUR | % of Share Capital <sup>(2)</sup> |   |  |                  |   |
| Authorized Capital  | Auth.Cap. 2020/I | General purposes  | 750,000,000    | 30.0                              | 110,000,000<br>(Share placement in May 2020, ABB <sup>(3)</sup> ) | 10%<br>(approx. 4.4% consumed by ABB)            | 19 February 2025 | -   |
|                     | Auth.Cap. 2016/I | Employee shares   | 30,000,000     | 1.3                               | -   | 1.3%   | 17 February 2021 | Item 8: Creation of a new Authorized Capital 2021/I, see next slide |
| Conditional Capital | Con.Cap. 2020/I  | Convertible bonds | 260,000,000    | 10.4                              | -   | 10%<br>(approx. 4.4% consumed by ABB-offsetting) | 19 February 2025 | -   |

Due to mutual offsetting, an exclusion of subscription rights under Auth.Cap.2020/I and/or Cond.Cap.2020/I is only possible up to a maximum of 10% of the share capital; however, approx. 4.4% thereof have already been consumed.<sup>(5)</sup>

(1) Including 4,790,406 own shares.

(2) Based on share capital at the time of the publication of the invitation to the AGM granting the authorization.

(3) ABB = Accelerated Bookbuilding, accelerated placement with exclusion of subscription rights for refinancing of the acquisition of Cypress Semiconductor.

(4) Based on share capital at the time of the publication of the invitation to the AGM granting the authorization.

(5) Offsetting of shares out of Auth.Cap.2016/I against Cond.Cap.2020/I and Auth.Cap.2020/I. However, no reverse offsetting against Auth.Cap.2016/I.

# Overview on Capital Authorizations – NEW

Key Data: Share Capital 2,611,842,274 EUR; Number of Shares 1,305,921,137<sup>(1)</sup>

|                     | Name                       | Purpose                             | Current Volume |                                   | Exclusion of subscription rights <sup>(3)</sup> | Term  |
|---------------------|----------------------------|-------------------------------------|----------------|-----------------------------------|---|---|
|                     |                            |                                     | Nominal in EUR | % of Share Capital <sup>(2)</sup> |   |   |
| Authorized Capital  | Auth.Cap.2020/I            | General purposes                    | 640,000,000    | 24.5                              | 10 %<br>(approx. 4.4% consumed by ABB)          | 19 February 2025                                  |
|                     | Item 8:<br>Auth.Cap.2021/I | Shares for employees and executives | 30,000,000     | 1.1                               |   | 1.1 %   |
| Conditional Capital | Cond.Cap.2020/I            | Convertible bonds                   | 260,000,000    | 10.0                              |   | 10 %<br>(approx. 4.4% consumed by ABB-offsetting) |

Due to mutual offsetting, an exclusion of subscription rights under Auth.Cap.2020/I and/or Cond.Cap.2020/I is only possible up to a maximum of 10% of the share capital; however, approx. 4.4% thereof have already been consumed.<sup>(4)</sup>

- (1) Including 4,790,406 own shares.
- (2) Based on current share capital.
- (3) Based on share capital at the time of the publication of the invitation to the AGM granting the authorization.
- (4) Offsetting of shares out of Auth.Cap.2021/I against Cond.Cap.2020/I and Auth.Cap.2020/I. However, no reverse offsetting against Auth.Cap.2021/I.



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