

# Financial Data 2016 – 2020

€ in millions, except otherwise stated	2020	2019	2018	2017	2016
<b>CONSOLIDATED STATEMENTS OF PROFIT OR LOSS DATA</b>					
<b>Revenue by region</b>					
Europe, Middle East, Africa	2,322	2,430	2,443	2,272	2,147
therein: Germany	1,056	1,169	1,171	1,094	1,000
Asia-Pacific (excluding Japan, Greater China)	1,291	1,187	1,129	1,071	982
Greater China	3,174	2,769	2,599	2,376	2,101
therein: Mainland China, Hong Kong	2,472	2,159	1,921	1,735	1,574
Japan	765	593	534	463	424
Americas	1,015	1,050	894	881	819
therein: USA	845	862	719	714	661
<b>Revenue by segment</b>					
Automotive	3,542	3,503	3,284	2,989	2,656
Industrial Power Control	1,406	1,418	1,323	1,206	1,072
Power & Sensor Systems <sup>1</sup>	2,650	2,445	2,318	2,148	2,041
Connected Secure Systems <sup>1</sup>	953	642	664	708	703
Other Operating Segments	16	21	10	9	8
Corporate and Eliminations	-	-	-	3	(7)
<b>Total Revenue</b>	<b>8,567</b>	<b>8,029</b>	<b>7,599</b>	<b>7,063</b>	<b>6,473</b>
<b>Gross profit</b>	<b>2,776</b>	<b>2,994</b>	<b>2,885</b>	<b>2,621</b>	<b>2,330</b>
Gross margin	32.4%	37.3%	38.0%	37.1%	36.0%
Research and development expenses	(1,113)	(945)	(836)	(776)	(770)
Selling, general and administrative expenses	(1,042)	(865)	(850)	(819)	(791)
Other operating income and expense, net	(40)	(23)	270	(43)	(6)
<b>Operating income</b>	<b>581</b>	<b>1,161</b>	<b>1,469</b>	<b>983</b>	<b>763</b>
Net financial result	(148)	(72)	(53)	(53)	(61)
Income (loss) from investments accounted for using the equity method	(9)	(6)	(5)	3	3
Income tax	(52)	(194)	(193)	(142)	36
<b>Income from continuing operations</b>	<b>372</b>	<b>889</b>	<b>1,218</b>	<b>791</b>	<b>741</b>
Income (loss) from discontinued operations, net of income taxes	(4)	(19)	(143)	(1)	2
<b>Net income</b>	<b>368</b>	<b>870</b>	<b>1,075</b>	<b>790</b>	<b>743</b>

€ in millions, except otherwise stated	2020	2019	2018	2017	2016
<b>Basic earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in €):</b>					
Basic earnings per share from continuing operations (in €)	0.26	0.77	1.08	0.70	0.66
Basic earnings (loss) per share from discontinued operations (in €)	-	(0.02)	(0.13)	-	-
<b>Basic earnings per share (in €)</b>	<b>0.26</b>	<b>0.75</b>	<b>0.95</b>	<b>0.70</b>	<b>0.66</b>
<b>Diluted earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in €):</b>					
Diluted earnings per share from continuing operations (in €)	0.26	0.77	1.08	0.70	0.66
Diluted earnings (loss) per share from discontinued operations (in €)	-	(0.02)	(0.13)	-	-
<b>Diluted earnings per share (in €)</b>	<b>0.26</b>	<b>0.75</b>	<b>0.95</b>	<b>0.70</b>	<b>0.66</b>
<b>Adjusted earnings per share (in €) – diluted</b>	<b>0.64</b>	<b>0.89</b>	<b>0.98</b>	<b>0.85</b>	<b>0.76</b>
<b>Key data for the Consolidated Statement of Profit or Loss</b>					
Return on sales <sup>2</sup>	4.3%	10.8%	14.1%	11.2%	11.5%
EBIT <sup>3</sup>	525	1,119	1,456	989	763
EBIT margin <sup>4</sup>	6.1%	13.9%	19.2%	14.0%	11.8%
EBITDA <sup>5</sup>	1,785	2,064	2,317	1,801	1,596
<b>Segment Result</b>					
Automotive	155	404	466	474	363
Industrial Power Control	256	251	256	183	133
Power & Sensor Systems <sup>1</sup>	636	585	532	427	354
Connected Secure Systems <sup>1</sup>	122	77	105	124	135
Other Operating Segments	3	4	(4)	1	1
Corporate and Eliminations	(2)	(2)	(2)	(1)	(4)
<b>Segment Result:</b>	<b>1,170</b>	<b>1,319</b>	<b>1,353</b>	<b>1,208</b>	<b>982</b>
Segment Result Margin	13.7%	16.4%	17.8%	17.1%	15.2%

1 Effective 1 April 2020, the “Power Management & Multimarket” segment changed its name to “Power & Sensor Systems”. The change in name has no impact on Infineon’s organizational structure, strategy or scope of business.  
The “Digital Security Solutions” segment changed its name to “Connected Secure Systems” with effect from 1 August 2020. The name change reflects the integration of Cypress’ “IoT, Compute & Wireless” line of business and the related expansion of the segment’s product portfolio and scope of business.

2 Return on sales = net income/loss divided by revenue.

3 EBIT = earnings from continuing operations before interest and tax.

4 EBIT margin = EBIT divided by revenue.

5 EBITDA = EBIT plus depreciation and amortization.

€ in millions, except otherwise stated	2020	2019	2018	2017	2016
<b>CONSOLIDATED STATEMENT OF FINANCIAL POSITION DATA</b>					
<b>Total assets</b>	<b>21,999</b>	<b>13,581</b>	<b>10,879</b>	<b>9,945</b>	<b>9,087</b>
Gross cash position	3,227	3,779	2,543	2,452	2,240
Net cash position	(3,806)	2,223	1,011	618	471
Inventories	2,052	1,701	1,480	1,240	1,191
Assets classified as held for sale	-	12	11	23	-
Property, plant and equipment	4,110	3,510	3,038	2,659	2,119
Goodwill	5,897	909	764	759	799
Other intangible assets	3,621	896	832	827	857
Financial debt	7,033	1,556	1,532	1,834	1,769
Provisions	749	666	636	489	403
<b>Total liabilities</b>	<b>11,780</b>	<b>4,948</b>	<b>4,433</b>	<b>4,309</b>	<b>4,064</b>
<b>Total equity</b>	<b>10,219</b>	<b>8,633</b>	<b>6,446</b>	<b>5,636</b>	<b>5,023</b>
<b>Statement of Financial Position ratios</b>					
Equity ratio	46.5%	63.6%	59.3%	56.7%	55.3%
Return on equity	3.6%	10.1%	16.7%	14.0%	14.8%
Return on assets <sup>6</sup>	1.7%	6.4%	9.9%	7.9%	8.2%
Return on Capital Employed (RoCE)	3.0%	12.2%	20.5%	14.9%	15.0%

€ in millions, except otherwise stated	2020	2019	2018	2017	2016
<b>CONSOLIDATED STATEMENTS OF CASH FLOWS DATA</b>					
Net cash provided by operating activities from continuing operations	1,817	1,603	1,571	1,728	1,313
Net cash used in investing activities from continuing operations	(7,172)	(2,488)	(1,163)	(1,131)	(1,098)
Net cash provided by (used in) financing activities from continuing operations	6,274	1,167	(542)	(340)	(229)
Change in cash and cash equivalents from discontinued operations	(6)	(2)	4	(5)	(22)
Depreciation and amortization	1,260	945	861	812	833
Purchases of property, plant and equipment and intangible assets and other assets	(1,099)	(1,451)	(1,254)	(1,022)	(826)
Cash flow	913	280	(130)	252	(36)
Free cash flow	(6,727)	39	618	594	490
<b>The IFX share (as of 30 September)</b>					
Dividend per share <sup>7</sup> in €	0.22	0.27	0.27	0.25	0.22
Dividend <sup>7</sup> in € million	286	336	305	283	248
Closing price Xetra Trading System in €	24.12	16.51	19.57	21.27	15.88
Shares issued in million	1,306	1,251	1,137	1,136	1,133
Market capitalization € in millions	31,366	20,552	22,134	24,039	17,892
Market capitalization US\$ in millions	36,731	22,417	25,696	28,504	20,032
<b>Infineon employees (as of 30 September in total figures)</b>					
	<b>46,665</b>	<b>41,418</b>	<b>40,098</b>	<b>37,479</b>	<b>36,299</b>

<sup>6</sup> Return on assets = net income (loss) divided by total assets.

<sup>7</sup> A cash dividend of €0.22 per share for the 2020 fiscal year will be proposed at the Annual General Meeting. This would result in a distribution of approximately €286 million.