

Financial Data 2019 – 2023

| € in millions, except otherwise stated | 2023 | 2022 | 2021 | 2020 | 2019 |
|---|---------------|---------------|---------------|--------------|--------------|
| CONSOLIDATED STATEMENT OF PROFIT OR LOSS DATA | | | | | |
| Revenue by segment | | | | | |
| Automotive | 8,242 | 6,516 | 4,841 | 3,521 | 3,503 |
| Green Industrial Power | 2,205 | 1,790 | 1,542 | 1,406 | 1,418 |
| Power & Sensor Systems | 3,798 | 4,070 | 3,268 | 2,650 | 2,445 |
| Connected Secure Systems | 2,046 | 1,822 | 1,397 | 974 | 642 |
| Other Operating Segments | 18 | 20 | 12 | 16 | 21 |
| Corporate and Eliminations | - | - | - | - | - |
| Revenue by region | | | | | |
| Europe, Middle East, Africa | 4,360 | 3,399 | 2,773 | 2,322 | 2,430 |
| therein: Germany | 2,017 | 1,594 | 1,278 | 1,056 | 1,169 |
| Asia-Pacific (excluding Japan, Greater China) | 2,594 | 2,343 | 1,744 | 1,291 | 1,187 |
| Greater China | 5,275 | 5,204 | 4,195 | 3,174 | 2,769 |
| therein: Mainland China, Hong Kong | 4,124 | 4,063 | 3,178 | 2,472 | 2,159 |
| Japan | 1,706 | 1,415 | 1,094 | 765 | 593 |
| Americas | 2,374 | 1,857 | 1,254 | 1,015 | 1,050 |
| therein: USA | 1,982 | 1,564 | 1,027 | 845 | 862 |
| Total revenue | 16,309 | 14,218 | 11,060 | 8,567 | 8,029 |
| Gross profit | 7,413 | 6,131 | 4,260 | 2,776 | 2,994 |
| Gross margin | 45.5% | 43.1% | 38.5% | 32.4% | 37.3% |
| Research and development expenses | (1,985) | (1,798) | (1,448) | (1,113) | (945) |
| Selling, general and administrative expenses | (1,599) | (1,565) | (1,354) | (1,042) | (865) |
| Other operating income and expense, net | 119 | 77 | 12 | (40) | (23) |
| Operating profit | 3,948 | 2,845 | 1,470 | 581 | 1,161 |
| Net financial result | (54) | (161) | (160) | (148) | (72) |
| Share of profit (loss) of associates and joint ventures accounted for using the equity method | 27 | 39 | 9 | (9) | (6) |
| Income tax | (782) | (537) | (144) | (52) | (194) |
| Profit (loss) from continuing operations | 3,139 | 2,186 | 1,175 | 372 | 889 |
| Profit (loss) from discontinued operations, net of income taxes | (2) | (7) | (6) | (4) | (19) |
| Profit (loss) for the period | 3,137 | 2,179 | 1,169 | 368 | 870 |

| € in millions, except otherwise stated | 2023 | 2022 | 2021 | 2020 | 2019 |
|--|--------------|--------------|--------------|--------------|--------------|
| Basic earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in euro): | | | | | |
| Basic earnings per share from continuing operations (in euro) | 2.39 | 1.66 | 0.88 | 0.26 | 0.77 |
| Basic earnings (loss) per share from discontinued operations (in euro) | (0.01) | (0.01) | (0.01) | - | (0.02) |
| Basic earnings per share (in euro) | 2.38 | 1.65 | 0.87 | 0.26 | 0.75 |
| Diluted earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in euro): | | | | | |
| Diluted earnings per share from continuing operations (in euro) | 2.38 | 1.65 | 0.88 | 0.26 | 0.77 |
| Diluted earnings (loss) per share from discontinued operations (in euro) | - | - | (0.01) | - | (0.02) |
| Diluted earnings per share (in euro) | 2.38 | 1.65 | 0.87 | 0.26 | 0.75 |
| Adjusted earnings per share (in euro) – diluted | 2.65 | 1.97 | 1.20 | 0.64 | 0.89 |
| Key data for the Consolidated Statement of Profit or Loss | | | | | |
| EBIT ¹ | 4,019 | 2,854 | 1,469 | 525 | 1,119 |
| EBIT margin ² | 24.6% | 20.1% | 13.3% | 6.1% | 13.9% |
| EBITDA ³ | 5,773 | 4,518 | 2,982 | 1,785 | 2,064 |
| Segment Result | | | | | |
| Automotive | 2,380 | 1,490 | 792 | 147 | 404 |
| Green Industrial Power | 662 | 384 | 275 | 256 | 251 |
| Power & Sensor Systems | 861 | 1,137 | 823 | 636 | 585 |
| Connected Secure Systems | 488 | 378 | 182 | 130 | 77 |
| Other Operating Segments | 5 | 5 | 2 | 3 | 4 |
| Corporate and Eliminations | 3 | (16) | (2) | (2) | (2) |
| Segment Result | 4,399 | 3,378 | 2,072 | 1,170 | 1,319 |
| Segment Result Margin | 27.0% | 23.8% | 18.7% | 13.7% | 16.4% |

¹ EBIT = earnings from continuing operations before interest and tax.

² EBIT margin = EBIT divided by revenue.

³ EBITDA = earnings from continuing operations before interest, taxes and depreciation and amortization.

| € in millions, except otherwise stated | 2023 | 2022 | 2021 | 2020 | 2019 |
|--|---------------|---------------|---------------|---------------|---------------|
| CONSOLIDATED STATEMENT OF FINANCIAL POSITION DATA | | | | | |
| Total assets | 28,439 | 26,912 | 23,334 | 21,999 | 13,581 |
| Gross cash position | 3,590 | 3,717 | 3,922 | 3,227 | 3,779 |
| Net cash position | (1,143) | (1,945) | (2,663) | (3,806) | 2,223 |
| Inventories | 3,974 | 3,081 | 2,181 | 2,052 | 1,701 |
| Assets classified as held for sale | – | – | 9 | – | 12 |
| Property, plant and equipment | 7,045 | 5,545 | 4,443 | 4,110 | 3,510 |
| Goodwill | 6,547 | 7,083 | 5,962 | 5,897 | 909 |
| Other intangible assets | 2,977 | 3,483 | 3,349 | 3,621 | 896 |
| Financial debt | 4,733 | 5,662 | 6,585 | 7,033 | 1,556 |
| Provisions | 1,099 | 1,272 | 1,134 | 749 | 666 |
| Total liabilities | 11,395 | 11,968 | 11,933 | 11,780 | 4,948 |
| Total equity | 17,044 | 14,944 | 11,401 | 10,219 | 8,633 |
| Statement of Financial Position ratios | | | | | |
| Equity ratio | 59.9% | 55.5% | 48.9% | 46.5% | 63.6% |
| Return on Capital Employed (RoCE) | 16.6% | 12.6% | 8.4% | 3.0% | 12.2% |

| € in millions, except otherwise stated | 2023 | 2022 | 2021 | 2020 | 2019 |
|---|---------------|---------------|---------------|---------------|---------------|
| CONSOLIDATED STATEMENT OF CASH FLOWS DATA | | | | | |
| Cash flows from operating activities from continuing operations | 3,962 | 3,986 | 3,063 | 1,817 | 1,603 |
| Cash flows from investing activities | (2,264) | (2,441) | (2,284) | (7,172) | (2,488) |
| Cash flows from financing activities | (1,301) | (1,869) | (885) | 6,274 | 1,167 |
| Cash flows from operating activities from discontinued operations | (2) | (6) | 2 | (6) | (2) |
| Depreciation and amortization | 1,754 | 1,664 | 1,513 | 1,260 | 945 |
| Purchases of property, plant and equipment and intangible assets and other assets | (2,994) | (2,310) | (1,497) | (1,099) | (1,451) |
| Cash flow | 395 | (330) | (104) | 913 | 280 |
| Free Cash Flow | 1,158 | 1,648 | 1,574 | (6,727) | 39 |
| Adjusted Free Cash Flow | 1,638 | – | – | – | – |
| Adjusted Free Cash Flow as percentage of revenue | 10.0% | – | – | – | – |
| The IFX share as of 30 September | | | | | |
| Dividend per share in € ⁴ | 0.35 | 0.32 | 0.27 | 0.22 | 0.27 |
| Dividend € in millions ⁴ | 456 | 417 | 351 | 286 | 336 |
| Closing price Xetra Trading System in € | 31.36 | 22.71 | 35.53 | 24.12 | 16.51 |
| Shares issued in millions | 1,306 | 1,306 | 1,306 | 1,306 | 1,251 |
| Market capitalization € in millions | 40,879 | 29,574 | 46,231 | 31,366 | 20,552 |
| Market capitalization US\$ in millions | 43,245 | 28,597 | 53,539 | 36,731 | 22,417 |
| Infinion employees (as of 30 September in total figures) | 58,590 | 56,194 | 50,288 | 46,665 | 41,418 |

⁴ A dividend of €0.35 per share for the 2023 fiscal year will be proposed at the Annual General Meeting. This would result in a distribution of approximately €456 million.