

Financial Data 2012 – 2016

€ in millions, except otherwise stated	2016	2015	2014	2013	2012
CONSOLIDATED STATEMENTS OF OPERATIONS DATA					
Revenue by region					
Europe, Middle East, Africa	2,147	2,020	1,707	1,567	1,732
Therein: Germany	1,000	942	859	795	908
Asia-Pacific (w/o Japan)	3,083	2,666	1,845	1,560	1,470
Therein: China	1,574	1,337	868	710	637
Japan	424	399	284	227	252
Americas	819	710	484	489	450
Therein: USA	661	568	367	368	332
Revenue by Segment¹					
Automotive	2,651	2,350	1,965	1,714	1,660
Industrial Power Control	1,073	971	783	651	728
Power Management & Multimarket	2,050	1,796	1,061	987	929
Chip Card & Security	698	665	494	463	457
Other Operating Segments	8	14	22	26	125
Corporate and Eliminations	(7)	(1)	(5)	2	5
Total Revenue	6,473	5,795	4,320	3,843	3,904
Gross profit	2,330	2,080	1,647	1,323	1,427
Gross margin	36.0%	35.9%	38.1%	34.4%	36.6%
Research and development expenses	(770)	(717)	(550)	(525)	(455)
Selling, general and administrative expenses	(791)	(778)	(496)	(440)	(475)
Other operating income and expense, net	(6)	(30)	(76)	(33)	(42)
Operating income	763	555	525	325	455
Net financial result	(61)	(39)	(9)	(21)	(23)
Income (loss) from investments accounted for using the equity method	3	4	3	2	(1)
Income tax	36	102	(31)	(23)	1
Income from continuing operations	741	622	488	283	432
Income (loss) from discontinued operations, net of income taxes	2	12	47	(11)	(5)
Net income	743	634	535	272	427
Basic earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in €):					
Basic earnings per share from continuing operations (in €)	0.66	0.55	0.44	0.26	0.40
Basic earnings (loss) per share from discontinued operations (in €)	–	0.01	0.04	(0.01)	–
Basic earnings per share (in €)	0.66	0.56	0.48	0.25	0.40
Diluted earnings (loss) per share attributable to shareholders of Infineon Technologies AG (in €):					
Diluted earnings per share from continuing operations (in €)	0.66	0.55	0.44	0.26	0.39
Diluted earnings (loss) per share from discontinued operations (in €)	–	0.01	0.04	(0.01)	–
Diluted earnings per share (in €)	0.66	0.56	0.48	0.25	0.39
Adjusted earnings per share (in €) – diluted	0.76	0.60	0.48	–	–
Key Data for the Consolidated Statement of Operations					
Return on sales ²	11.5%	10.9%	12.4%	7.1%	10.9%
EBIT ³	763	562	528	327	453
EBIT margin ⁴	11.8%	9.7%	12.2%	8.5%	11.6%
EBITDA ⁵	1,596	1,322	1,042	793	881
Segment Result¹					
Automotive	396	331	259	167	219
Industrial Power Control	126	115	144	38	118
Power Management & Multimarket	328	323	172	144	142
Chip Card & Security	135	126	43	39	56
Other Operating Segments	1	5	6	(9)	5
Corporate and Eliminations	(4)	(3)	(4)	(2)	(13)
Segment Result:	982	897	620	377	527
Segment Result Margin	15.2%	15.5%	14.4%	9.8%	13.5%

€ in millions, except otherwise stated	2016	2015	2014	2013	2012
CONSOLIDATED STATEMENT OF FINANCIAL POSITION DATA					
Total assets	9,087	8,741	6,438	5,905	5,898
Gross cash position	2,240	2,013	2,418	2,286	2,235
Net cash position	471	220	2,232	1,983	1,940
Inventories	1,191	1,129	707	609	567
Assets classified as held for sale	-	-	-	-	5
Property, plant and equipment	2,119	2,093	1,700	1,600	1,731
Goodwill and other intangible assets	1,656	1,738	250	170	146
Debt	1,769	1,793	186	303	295
Provisions	403	474	660	721	740
Total liabilities	4,064	4,076	2,280	2,129	2,323
Total equity	5,023	4,665	4,158	3,776	3,575
Statement of Financial Position Ratios					
Equity ratio	55.3%	53.4%	64.6%	63.9%	60.6%
Return on equity	14.8%	13.6%	12.9%	7.2%	11.9%
Return on assets ⁶	8.2%	7.3%	8.3%	4.6%	7.2%
Return on Capital Employed (RoCE)	15.0%	12.8%	20.3%	14.1%	22.3%
CONSOLIDATED STATEMENTS OF CASH FLOWS DATA					
Net cash provided by operating activities from continuing operations	1,313	957	988	610	667
Net cash used in investing activities from continuing operations	(1,098)	(2,593)	(272)	(328)	(1,013)
Net cash provided by (used in) financing activities from continuing operations	(229)	1,363	(179)	(165)	(199)
Net increase in cash and cash equivalents from discontinued operations	(22)	(140)	(8)	(10)	(40)
Depreciation and amortization	833	760	514	466	428
Purchases of property, plant and equipment and intangible assets and other assets	(826)	(785)	(668)	(378)	(890)
Cash flow	(36)	(413)	529	107	(585)
Free cash flow	490	(1,654)	317	235	(219)
The IFX Share (as of September 30)					
Dividend per share ⁷ in €	0.22	0.20	0.18	0.12	0.12
Dividend ⁷ in € million	248	225	202	129	129
Closing price Xetra Trading System in €	15.88	10.06	8.19	7.40	4.94
Closing price OTCQX in US\$	17.78	11.31	10.30	9.98	6.44
Shares issued in million	1,133	1,129	1,128	1,081	1,080
Market capitalization € in millions	17,892	11,294	9,190	7,950	5,335
Market capitalization US\$ in millions	20,032	12,704	11,554	10,729	6,957
Infineon employees (as of September 30 in total figures)	36,299	35,424	29,807	26,725	26,658

1 The business with XMC industrial microcontrollers developed by Automotive and Chip Card & Security was transferred to Power Management & Multimarket and Industrial Power Control with effect from October 1, 2015. The previous year's figures for the 2015 fiscal year have been adjusted accordingly.

2 Return on sales = net income/loss divided by revenue.

3 EBIT = earnings from continuing operations before interest and tax.

4 EBIT margin = EBIT divided by revenue.

5 EBITDA = EBIT plus scheduled depreciation and amortization.

6 Return on assets = net income (loss) divided by total assets.

7 A cash dividend of €0.22 per share for the 2016 fiscal year will be proposed at the Annual General Meeting. This would result in a distribution of approximately €248 million.