

Annual General Meeting of Infineon Technologies AG

Dr. Reinhard Ploss, Chief Executive Officer
Infineon Technologies AG
Munich, 21 February 2019



Infineon continues growth path



7.6

billion euros
in revenue



1.35

billion euros
segment result;
equals a 17.8% margin



27

cent dividend per share;
fifth successive increase



Structural trends are growth drivers for Infineon



Mobility



Energy efficiency



Internet of Things & big data



Security

Strategic investments create the foundation for long-term growth



1.6 billion euros in investments in the power semiconductor factory in Villach

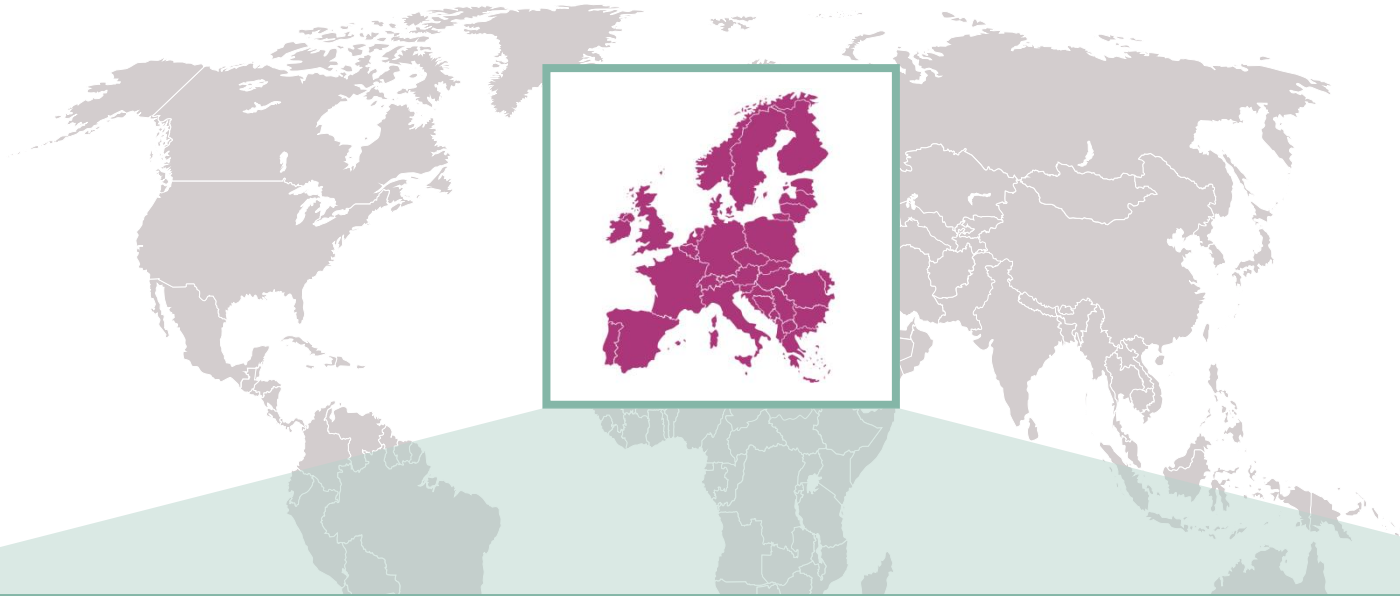
- › Competitive advantage in power semiconductors
- › Securing of delivery capability
- › Significant growth potential



Takeover of the silicon carbide specialist Sillectra

- › Long-term competitive advantages in the market for technologies based on silicon carbide
- › Smaller and higher-performance components for greater power density and energy efficiency

Microelectronics is a key technology for Europe



European Commission provides funding for microelectronics and nanoelectronics in Europe for the first time – from research & development to initial commercial use



The trend toward electromobility is picking up pace



Rugged and economical electric commercial vehicle: The StreetScooter



Highly efficient electric drive
with more than 30 semiconductor
components from Infineon

8,000 StreetScooters are already in use
at the Deutsche Post DHL Group



Electromobility for all "Made in Germany": The Volkswagen ID



As big as a Golf on the outside, as much space on the inside as a Passat.
A range of up to 550 km makes it fit for long distances.
Expected to be available from 2020 on.

Infineon is excellently positioned to capitalize on electromobility with a comprehensive technology portfolio



Connected and assisted driving: but safe!



Internet of Things: Infineon is relying on innovation networks



The robot Panda makes the first official cut of the spade in Villach





Part of your life. Part of tomorrow.